



HOOSIERS NUMBERS

LABOR MARKET REVIEW

Economic Growth Region 5

Statistical Data Report for September 2014, Released October 2014

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally little changed in September. Thirty-one states had unemployment rate decreases from August, eight states had increases, and 11 states and the District of Columbia had no change, the U.S. Bureau of Labor Statistics reported. Forty-two states and the District of Columbia had unemployment rate decreases from a year earlier, five states had increases, and three states had no change. The national jobless rate declined to 5.9 percent from August and was 1.3 percentage points lower than in September 2013.

In September, the West continued to have the highest regional unemployment rate, 6.5 percent, while the Midwest had the lowest rate, 5.7 percent. The Northeast had the only statistically significant over-the-month unemployment rate change (-0.1 percentage point). Significant over-the-year rate decreases occurred in all four regions: the Midwest and West (-1.4 percentage points each), Northeast (-1.3 points), and South (-0.7 point).

September 2014 Labor Force Estimates (not seasonally adjusted)							
Area	Labor Force	Employed	Unemployed	Sep 2014 Rate	Aug 2014 Rate	Sep 2013 Rate	
U.S.	155,903,000	146,941,000	8,962,000	5.7%	6.3%	7.0%	
IN	3,228,451	3,062,465	165,986	5.1%	5.5%	6.9%	
EGR 5	975,015	927,771	47,244	4.8%	5.1%	6.4%	
Anderson MSA	60,643	57,127	3,516	5.8%	6.1%	8.0%	
Indianapolis-Carmel MSA	939,537	894,557	44,980	4.8%	5.1%	6.3%	
Boone Co.	30,003	28,809	1,194	4.0%	4.2%	5.3%	
Hamilton Co.	154,034	148,153	5,881	3.8%	4.0%	4.9%	
Hancock Co.	37,783	36,144	1,639	4.3%	4.5%	5.6%	
Hendricks Co.	80,147	76,760	3,387	4.2%	4.4%	5.3%	
Johnson Co.	76,217	72,935	3,282	4.3%	4.5%	5.4%	
Madison Co.	60,643	57,127	3,516	5.8%	6.1%	8.0%	
Marion Co.	476,840	451,212	25,628	5.4%	5.7%	7.1%	
Morgan Co.	35,936	34,316	1,620	4.5%	4.8%	6.1%	
Shelby Co.	23,412	22,315	1,097	4.7%	4.7%	5.8%	
Anderson City	25,242	23,654	1,588	6.3%	6.7%	8.9%	
Carmel City	42,284	40,681	1,603	3.8%	3.9%	4.7%	
Fishers Town	47,679	45,992	1,687	3.5%	3.8%	4.4%	
Greenfield City	10,903	10,420	483	4.4%	4.5%	6.0%	
Greenwood City	28,894	27,589	1,305	4.5%	4.9%	5.6%	
Indpls. City (cons.)	437,026	413,493	23,533	5.4%	5.7%	7.1%	
Lawrence City	25,400	24,120	1,280	5.0%	5.4%	6.7%	
Lebanon City	8,511	8,130	381	4.5%	4.4%	6.1%	
Noblesville City	28,975	27,767	1,208	4.2%	4.5%	5.6%	
Plainfield Town	14,872	14,144	728	4.9%	4.7%	5.1%	
Shelbyville City	9,659	9,199	460	4.8%	4.7%	6.2%	
Westfield City	16,188	15,621	567	3.5%	3.6%	4.4%	

Source: Indiana Workforce Development, Research & Analysis, Local Area

Unemployment Statistics. Released 10 -21-14

Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.



Economic Growth Region (EGR) 5

Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby Counties.

Unemployment Rates by State - September 2014

(seasonally adjusted)

U.S. - 5.9%

Illinois - 6.6%

Indiana - 5.7% Kentucky - 6.7%

Michigan - 7.2%

Ohio - 5.6%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County – September 2014

(high to low)

#21 - Madison (5.8%)

#32 - Marion (5.4%)

#57 - Shelby (4.7%)

#67 - Morgan (4.5%)

#76 - Hancock (4.3%)

#77 - Johnson (4.3%)

#79 - Hendricks (4.2%)

#86- Boone (4.0%)

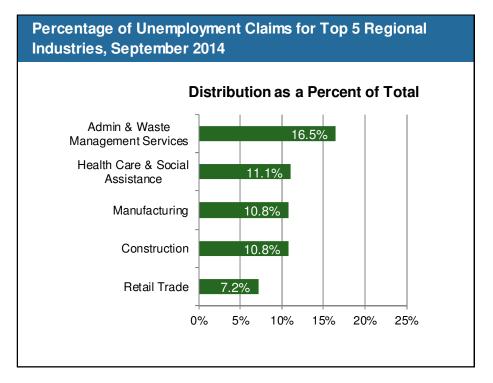
#91 - Hamilton (3.8%)

Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to September 2014 from:						
CPI Item	Sep-13	Aug-14	Sep-13	Aug-14		
	Midwest	Region*	U.S.	City		
All Items	1.6%	0.1%	1.7%	0.1%		
Food & Beverages	3.5%	0.4%	2.9%	0.3%		
Housing	2.2%	-0.1%	2.6%	0.0%		
Apparel	0.8%	3.6%	0.5%	3.7%		
Transportation	-0.9%	-0.3%	-0.8%	-0.9%		
Medical Care	2.6%	0.2%	2.0%	0.2%		
Recreation	-0.1%	-0.1%	0.1%	0.0%		
Education & Communication	2.0%	0.2%	1.3%	0.2%		
Other Goods & Services	1.0%	0.0%	1.6%	0.0%		

^{*}Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices for Region 5 - September 2014					
Company	City	County	Affected Workers	Notice Date	
Kmart Corp	Indianapolis	Marion	270	09/23/14	

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet: http://www.doleta.gov/programs/factsht/warn.htm

Unemployment Claims September 2014

Economic Growth Region (EGR) 5

Initial Claims

09/06/2014 - 1,039 09/13/2014 - 1,077 09/20/2014 - 931 09/27/2014 - 1,052

Continued Claims

09/06/2014 - 7,236 09/13/2014 - 7,160 09/20/2014 - 6,994 09/27/2014 - 6,775

Total Claims*

09/06/2014 - 8,275 09/13/2014 - 8,237 09/20/2014 - 7,925 09/27/2014 - 7,827

State of Indiana

Initial Claims

09/06/2014 - 3,527 09/13/2014 - 3,347 09/20/2014 - 3,057 09/27/2014 - 3,527

Continued Claims

09/06/2014 - 22,120 09/13/2014 - 21,793 09/20/2014 - 21,147 09/27/2014 - 20,683

Total Claims*

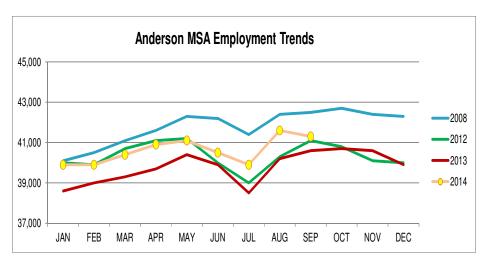
09/06/2014 - 25,647 09/13/2014 - 25,140 09/20/2014 - 24,204 09/27/2014 - 24,210

*Total claims include EUC (Emergency Unemployment Compensation) and EB (State Extended Benefits).

Source: Indiana Dept. of Workforce Development, Research and Analysis

Anderson Metropolitan S	Statistica	Area					
				Number	Percent	Number	Percent
Wage and Salaried Empl	oyment,	Septemb	er 2014	Change	Change	Change	Change
Industry	Sep-14	Aug-14	Sep-13	Aug-14 to Sep-14		Sep-13 to Sep-14	
Total Nonfarm	41,300	41,600	40,600	-300	<i>-0.7</i> %	700	1.7%
Total Private	34,900	35,300	34,200	-400	-1.1%	700	2.1%
Goods Producing	6,000	6,000	5,800	0	0.0%	200	3.5%
Service-Providing	35,300	35,600	34,800	-300	-0.8%	500	1.4%
Private Service Providing	28,900	29,300	28,400	-400	-1.4%	500	1.8%
Mining, Logging and Construction	1,600	1,600	1,500	0	0.0%	100	6.7%
Manufacturing	4,400	4,400	4,300	0	0.0%	100	2.3%
Durable Goods	2,000	2,000	2,000	0	0.0%	0	0.0%
Trade, Transportation and Utilities	8,000	8,000	8,200	0	0.0%	-200	
Wholesale Trade	1,400	1,400	1,400	0	0.0%	0	0.0%
Retail Trade	4,800	4,900	5,000	-100	-2.0%	-200	-4.0%
Information	500	500	500	0	0.0%	0	0.0%
Financial Activities	1,500	1,500	1,500	0	0.0%	0	0.0%
Professional and Business Services	3,300	3,500	3,100	-200	-5.7%	200	6.5%
Education and Health Services	7,900	7,900	7,700	0	0.0%	200	2.6%
Leisure and Hospitality	5,800	5,900	5,500	-100	-1.7%	300	5.5%
Other Services	1,900	2,000	1,900	-100	-5.0%	0	0.0%
Total Government	6,400	6,300	6,400	100	1.6%	0	0.0%
Federal Government	200	200	300	0	0.0%	-100	-33.3%
State Government	1,400	1,400	1,400	0	0.0%	0	0.0%
Local Government	4,800	4,700	4,700	100	2.1%	100	2.1%
Local Government Educational Services	2,600	2,500	2,500	100	4.0%	100	4.0%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Note: Historical data for the most recent 5 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Applicant Pool

Top 20 Occupations Desired by Applicants on their Resumes in the past 12 months

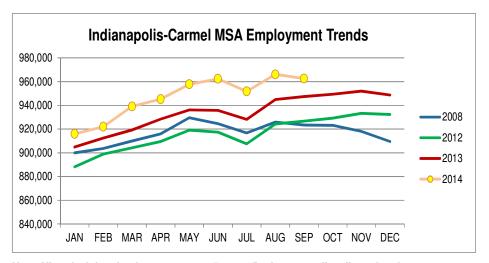
- 1 Customer Service Representatives - 2,077
- 2 Stock Clerks 687
- 3 Administrative Services Managers - 679
- 4 Laborers and Freight, Stock & Material Movers 649
- 5 Office Clerks, General 613
- 6 Managers, All Other 600
- 7 Production Workers, All Other 561
- 8 Assemblers & Fabricators, All Other - 546
- 9 Executive Secretaries and Administrative Assistants - 451
- 10 Cashiers 424
- 11 Bookkeeping, Accounting & Auditing Clerks 393
- 12 Helpers, Production Workers 362
- 13 Accountants 359
- 14 Receptionists & Information Clerks 345
- 15 Nursing Assistants 334
- 16 Office and Administrative Support Workers, All Other -306
- 17 Secretaries and Administrative Assistants, Except Legal, Medical, and Executive - 280
- 18 Registered Nurses 265
- 19 Medical Assistants 265
- 20 Sales Reps, Services, All Other 232

Source: Indiana Workforce Development, Indiana Career Connect



Indianapolis-Carmel MSA	7						
				Number	Percent	Number	Percent
Wage and Salaried Empl				Change	Change	Change	Change
Industry	Sep-14	Aug-14	Sep-13	Aug-14 to		Sep-13 to	
Total Nonfarm	962,600	966,100	947,400	-3,500	-0.4%	15,200	1.6%
Total Private	840,300	844,700	825,100	-4,400	-0.5%	-,	1.8%
Goods Producing	135,300	135,700	128,600	-400	-0.3%	-,	5.2%
Service-Providing	827,300	830,400	818,800	-3,100	-0.4%	8,500	1.0%
Private Service Providing	705,000	709,000	696,500	-4,000	-0.6%	8,500	1.2%
Construction	47,700	47,800	44,400	-100	-0.2%	3,300	7.4%
Specialty Trade Contractors	29,700	30,000	28,200	-300	-1.0%	1,500	5.3%
Manufacturing	87,100	87,400	83,600	-300	-0.3%	3,500	4.2%
Durable Goods	51,400	51,500	47,900	-100	-0.2%	3,500	7.3%
Non-Durable Goods	35,700	35,900	35,700	-200	-0.6%	0	0.0%
Trade, Transportation							
and Utilities	202,800	204,500	199,800	-1,700	-0.8%	3,000	1.5%
Wholesale Trade	47,300	47,500	46,200	-200	-0.4%	1,100	2.4%
Retail Trade	96,500	97,900	96,300	-1,400	-1.4%	200	0.2%
Transportation and	55,200	55,200	53,600	0	0.0%	1,600	3.0%
Warehousing	16,100	16,400	16,100	-300	-1.8%	1,600	0.0%
Information	,	,	,			-	
Financial Activities	61,300	62,400	59,600	-1,100	-1.8%	1,700	2.9%
Finance and Insurance	45,400	45,700	44,900	-300	-0.7%	500	1.1%
Professional and Business							
Services	149,000	150,200	146,500	-1,200	-0.8%	2,500	1.7%
Professional, Scientific, and	53,500	54,300	51,100	-800	-1.5%	2.400	4.7%
Technical Services	55,500	54,500	31,100	-600	-1.5%	2,400	4.770
Management of Companies and Enterprises	11 100	11 000	11 500	000	4 70/	100	0.00/
Administrative and Support	11,400	11,600	11,500	-200	-1.7%	-100	-0.9%
and Waste Management	84,100	84,300	83,900	-200	-0.2%	200	0.2%
Employment Services	47,700	46,800	45,100	900	1.9%	2,600	5.8%
Education and Health	17,700	.0,000	.0, .00			2,000	0.070
Services	137,300	133,700	138,300	3,600	2.7%	-1,000	-0.7%
Health Care and Social			=				
Assistance	117,300	117,200	117,800	100	0.1%		-0.4%
Leisure and Hospitality	98,000	100,800	96,400	-2,800	-2.8%	1,600	1.7%
Accommodation & Food Svc	83,000	84,400	82,700	-1,400	-1.7%	300	0.4%
Other Services	40,500	41,000	39,800	-500	-1.2%	700	1.8%
Total Government	122,300	121,400	122,300	900	0.7%	0	0.0%
Federal Government	15,900	16,000	16,100	-100	-0.6%	-200	-1.2%
State Government	30,400	30,200	30,600	200	0.7%	-200	-0.7%
Local Government	76,000	75,200	75,600	800	1.1%	400	0.5%
Local Government	00.055	07.05	00.055	4.005	4.0=1		0.0=1
Educational Services	39,200	37,600	39,200	1,600	4.3%	0	0.0%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Note: Historical data for the most recent 5 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs

Top 20 Job Listings by Number of Openings in EGR 5 for the Month of September 2014

- 1 Demonstrators and Product Promoters
- 2 Customer Service Representatives
- 3 Stock Clerks Stockroom, Warehouse, or Storage Yard
- 4 Agricultural Inspectors
- 5 Order Fillers, Wholesale and Retail Sales
- 6 Cashiers
- 7 Personal Care Aides
- 8 Packers and Packagers, Hand
- 9 Production Workers, All Other
- 10 Janitors and Cleaners
- 11 Manufacturing Production Technicians
- 12 Healthcare Support Workers, All Other
- 13 Laborers and Freight, Stock, and Material Movers, Hand
- 14 Heavy and Tractor-Trailer Truck Drivers
- 15 Bill and Account Collectors
- 16 General and Operations Managers
- 17 Recycling and Reclamation Workers
- 18 Industrial Safety and Health Engineers
- 19 Packers and Packagers, Hand
- 20 Light Truck or Delivery Services Drivers

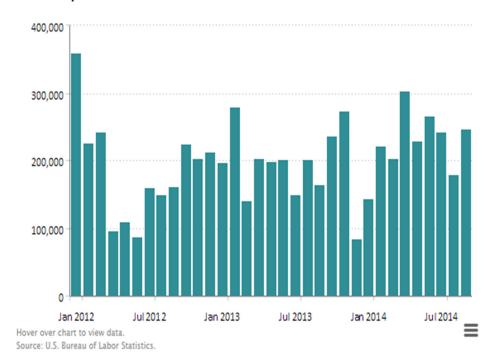
Source: Indiana Workforce Development, Indiana Career Connect



Professional and Business Services Added 81,000 Jobs in September 2014

Total nonfarm payroll employment In the U.S. rose by 248,000 in September 2014, compared with an average monthly gain of 213,000 over the prior 12 months, according to the U.S. Bureau of Labor Statistics.

Over-the-month change in nonfarm payroll employment, January 2012–September 2014



Professional and business services added 81,000 jobs in September, compared with an average gain of 56,000 per month over the prior 12 months. In September, job gains occurred in employment services (+34,000), management and technical consulting services (+12,000), and architectural and engineering services (+6,000). Employment in legal services declined by 5,000 over the month.

Employment in retail trade rose by 35,000 in September. Food and beverage stores added 20,000 jobs, largely reflecting the return of workers who had been off payrolls in August due to employment disruptions at a grocery store chain in New England.

Education and health services gained 32,000 jobs in September. Health care added 23,000 jobs, in line with the prior 12-month average gain of 20,000 jobs per month. In September, employment rose in home health care services (+7,000) and hospitals (+6,000).

Leisure and hospitality added 33,000 jobs over the month. Employment in food services and drinking places continued to trend up in September (+20,000) and is up by 290,000 over the year.

These data are from the <u>Current Employment Statistics (CES)</u> program and are seasonally adjusted. Data for the most recent two months are preliminary.

Hours & Earnings by Industry

Statewide

September 2014

Average Weekly Earnings

Construction	\$929.63
Manufacturing	\$781.88
Durable Goods	\$830.15
Fab Metal Prod Mfg	\$697.05
Transport Equip Mfg	\$818.48
Non-Durable Goods	\$657.78
Retail Trade	\$403.94
Financial Activities	\$744.46
Health Care	\$633.42
Accomm & Food Svc	\$231.31
Food Services/Bars	\$226.04

Average Weekly Hours

Construction	37.2
Manufacturing	41.7
Durable Goods	41.8
Fab Metal Prod Mfg	39.9
Transport Equip Mfg	41.4
Non-Durable Goods	41.5
Retail Trade	30.1
Financial Activities	36.8
Health Care	32.6
Accomm & Food Svc	23.7
Food Services/Bars	23.4

Average Hourly Earnings

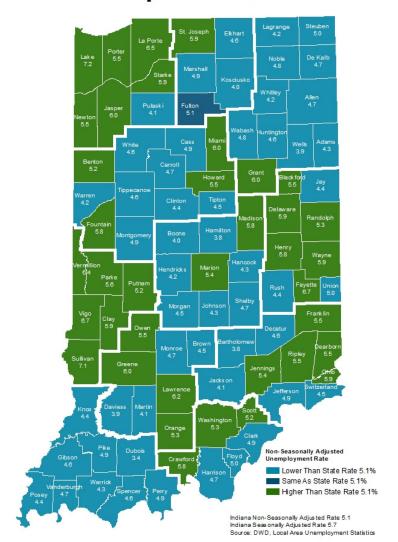
Construction	\$25.35
Manufacturing	\$18.82
Durable Goods	\$19.96
Fab Metal Prod Mfg	\$17.57
Transport Equip Mfg	\$19.76
Non-Durable Goods	\$15.91
Retail Trade	\$13.25
Financial Activities	\$20.47
Health Care	\$19.17
Accomm & Food Svc	\$9.87
Food Services/Bars	\$9.79

Source: Indiana Workforce

Development, Current Employment

Statistics

County Unemployment Rates September 2014





Questions?

Please contact the DWD Research and Analysis labor market analyst listed below:

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